

## HQC: Report on result of stock issuance

Hoang Quan Consulting – Trading – Service Real Estate Corporation has announced the result of stock issuance as follows:

### **I. Stock:**

1. Name of stock : Stock of Hoang Quan Consulting – Trading – Service Real Estate Corporation
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 63,000,000 shares
5. Total value issue : 630,000,000,000 dong
6. Issue date : July 13, 2015
7. Beginning date : July 22, 2015
8. Ending date : September 10, 2015
9. Registration time : from July 22, 2015 to August 18, 2015
10. Payment time : from July 22, 2015 to September 10, 2015
11. Date of share transfer completion: expected in October 2015

**II. Underwriter** : none

**III. Distributor** : none

### **IV. Result:**

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
To the existing shareholder s	10,000	63,000,000	1,006,720	1,006,720	15	15	0	61,993,280	1.6%

Unsold & fractional shares	10,000	61,993,280	61,993,280	61,993,280	10	10	0	0	98.4%
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**V. Result in sum:**

1. Total distributed volume: **63,000,000 shares** (100% of total issued volume).
2. Total proceeds from the offering : VND630,000,000,000
3. Total cost : VND0
4. Total net revenue after the offering: VND630,000,000,000

**VI. Capital structure of the issuer after the offering:**

No.	Shareholder	Shares	Ratio
	<b>Total owner's capital</b>	2,630,000,000,000	100,00%
1	Founding shareholders		
2	Shareholders owning over 5% of voting shares	941,369,200,000	35.79%
3	Shareholders owning from 1% to 5% of voting shares	1,039,858,400,000	39.54%
4	Shareholders owning under 1% of voting shares		
	In which:		
	- The State	0	0%
	- Foreign investors	186,608,620,000	7.1%

**VII: List of names and ownership ratios of major shareholders:**

Note	Shareholder	Shares	Ownership ratio
1	Hoang Quan Mekong Commercial Service Real Estate Joint Stock Company	25,000,000	9.51%
2	Bao Linh Housing Development&Construction Investment Joint Stock Company	20,000,000	7.6%

3	Dong Duong Real Estate Investment Development Co., Ltd	20,000,000	7.6%
4	Binh Thuan Construction and Trading House Joint Stock Company	13,650,000	5.19%
5	Erikoissijoitus Rahasto Elite (Mutual Fund lite (Non-Ucits))	15,486,920	5.89%
	Total	94,136,920	35.79%